MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

January 8, 2002

REGISTRATION NO.: 24118 BOOK: 85 PAGF: 297

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$3,300,000.00 (remainder of \$13,300,000 authorized) COUNTY: of Christian DATE OF ISSUE: January 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to pay the cost of building a new high school facility,

building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same and

purchasing school buses

Rate of Interest	Amount	Maturity
5.250% 5.000%	\$ 1,000,000.00	03/01/2019
5.100%	1,000,000.00 1,300,000.00	03/01/2020 03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri APPROVING OPINION BY:

Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,266,820.00 INTEREST RATE: 5.1983% ASSESSED VALUATION: \$159.887.023

INDEBTEDNESS: (Including this issue) \$23,410,686

Published one newspaper March 21 and 28, 2001 NOTICE OF ELECTION:

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...2,470; No...1.123

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable